

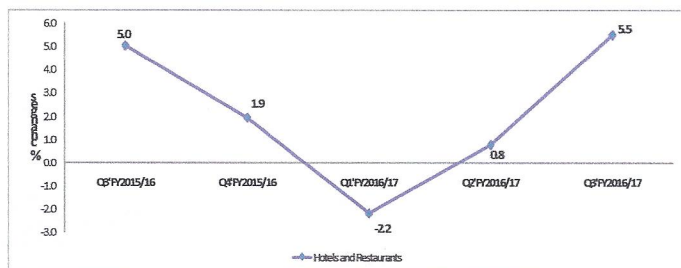
30TH RELEASE

HIGHLIGHTS

Annual Producer price increased by 5.5%

The Producer Prices for the Hotels & Restaurants industry increased by 5.5% in quarter 3 of FY2016/17 compared to a rise of 5.0% in the same period of FY2015/16.

Fig 1 Annual average % price changes quarter 3, FY2014/16 to quarter 3 FY2016/17



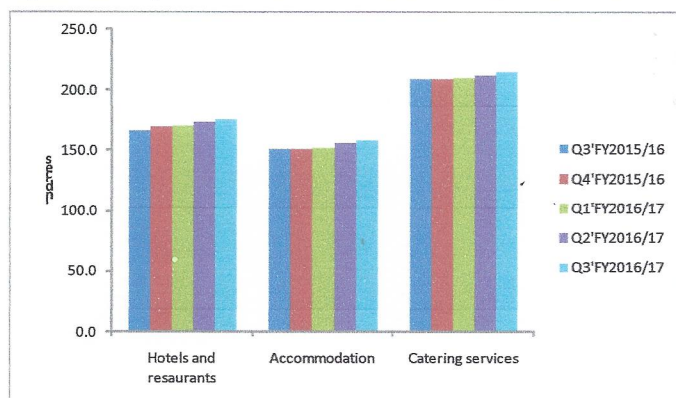
Main Contributors to the 5.5 % Annual increase

Remarkable increases in the following subsectors were noted:

- Accommodation by 5.3% mainly due to a rise in prices of Hotel Accommodation by 5.0% and Other Hotel services like conference halls by 4.7%.
- Catering services by 3.0% mainly due to a rise in prices of Foods and Snacks by 2.7% and Drinks by 3.3%

The most prominent price change was seen in snacks and beer where prices increased by 11.1% and 7.1% respectively. This can be attributed to the increase in food prices for the period under review.

Fig 2. Quarterly Indices from Q3' FY2015/16 to Q3' FY2016/17



Quarter to Quarter Change

Fig 2. Shows that quarterly prices of Hotels and restaurant industry have been steadily increasing.

Quarter 3 FY2016/17 prices of Hotels and restaurant sector increased by 1.4%, slightly lower as compared to an increase of 1.6% of quarter 2 in the same period.

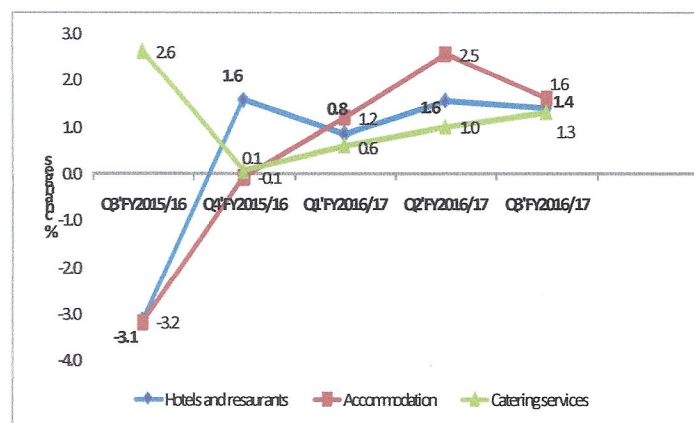
Prices of accommodation and catering services as sub-sectors, rose by 1.6% and 1.3% respectively. However an increase in accommodation prices was slightly lower compared to the 2.5% increase in the previous quarter.

The rise in prices for Accommodation Services recorded in quarter 3 was attributed to increases in prices of Hotel Accommodation (rooms, suites, etc.) by 2.0%.

The most noticeable price change was seen in snacks (light bites, coffee, and tea) where prices rose by 4.9%.

Figure 3 below shows price changes across the quarters under review for the overall Hotels & Restaurants sector. It can be observed that prices for the entire Hotel and Restaurant sector and Accommodation Sub-sector follow the same trend throughout the period under review.

Fig 3. Quarter to Quarter average % price changes



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 For: EXECUTIVE DIRECTOR

Producer Price Index-Hotels & Restaurants

Base Period=2008

FY2015/16

FY2016/17

	Quarter3	Quarter4	Quarter1	Quarter2	Quarter3
Hotels & Restaurants	166.4	169.0	170.4	173.1	175.5
Accommodation	150.7	150.5	152.3	156.2	158.6
Catering Services	209.1	209.2	210.4	212.5	215.4
Accommodation	150.7	150.5	152.3	156.2	158.6
Hotel Accommodation (Rooms, Suites etc.)	151.0	150.7	151.8	155.5	158.6
Other Hotel Services(Conference Halls)	166.9	165.9	170.9	176.1	174.7
Catering Services	209.1	209.2	210.4	212.5	215.4
Food and Snacks	221.5	221.1	221.7	224.2	227.5
Buffet	207.3	211.7	211.3	215.5	208.6
Ala carte(Specific foods)	223.7	221.9	222.8	224.1	229.4
Snacks(light bite, coffee, tea)	253.7	253.7	253.7	268.7	281.8
Drinks	182.6	183.3	185.2	186.8	188.7
Beer	176.2	176.4	180.7	181.4	188.8
Soft drinks(Sodas, Mineral water)	174.9	175.5	177.7	179.0	179.6
Wines & Sprints	196.8	198.0	198.1	200.7	200.6

PPI-H&R –Percentage Change- Annual

	Quarter3	Quarter4	Quarter1	Quarter2	Quarter3
Hotels & Restaurants	5.0	1.9	-2.2	0.8	5.5
Accommodation	4.0	-0.7	-3.5	0.4	5.3
Catering Services	6.9	3.9	1.7	4.3	3.0
Accommodation	4.0	-0.7	-3.5	0.4	5.3
Hotel Accommodation (Rooms, Suites etc.)	4.0	-0.8	-4.0	-0.3	5.0
Other Hotel Services(Conference Halls)	10.4	6.3	-0.4	4.4	4.7
Catering Services	6.9	3.9	1.7	4.3	3.0
Food and Snacks	6.0	1.7	2.2	3.3	2.7
Buffet	-1.6	-8.6	0.3	4.4	0.6
Ala carte(Specific foods)	8.7	5.0	2.9	3.0	2.6
Snacks(light bite, coffee, tea)	1.1	-0.8	-0.4	2.3	11.1
Drinks	9.9	10.3	1.0	5.9	3.3
Beer	5.3	3.0	3.2	4.8	7.1
Soft drinks(Sodas, Mineral water)	6.4	6.3	4.1	5.4	2.7
Wines & Sprints	17.4	20.8	-4.5	7.2	1.9

PPI-H&R –Percentage Change- Quarter to Quarter

	Quarter3	Quarter4	Quarter1	Quarter2	Quarter3
Hotels & Restaurants	-3.1	1.6	0.8	1.6	1.4
Accommodation	-3.2	-0.1	1.2	2.5	1.6
Catering Services	2.6	0.1	0.6	1.0	1.3
Accommodation	-3.2	-0.1	1.2	2.5	1.6
Hotel Accommodation (Rooms, Suites etc.)	-3.2	-0.2	0.7	2.4	2.0
Other Hotel Services(Conference Halls)	-1.0	-0.6	3.1	3.0	-0.8
Catering Services	2.6	0.1	0.6	1.0	1.3
Food and Snacks	2.0	-0.2	0.3	1.1	1.5
Buffet	0.4	2.1	-0.2	2.0	-3.2
Ala carte(Specific foods)	2.8	-0.8	0.4	0.6	2.4
Snacks(light bite, coffee, tea)	-3.5	0.0	0.0	5.9	4.9
Drinks	3.5	0.4	1.1	0.8	1.0
Beer	1.8	0.1	2.4	0.4	4.1
Soft drinks(Sodas, Mineral water)	3.0	0.3	1.3	0.7	0.3
Wines & Sprints	5.1	0.6	0.1	1.3	-0.1